

*The following is an unofficial translation of the Hebrew report and has been prepared for convenience only.
In case of any discrepancy, the Hebrew version prevails.*

בנק הפועלים בע"מ

Bank Hapoalim B.M.

Number with the Registrar: 520000118

To: Securities Authority To: Tel Aviv Stock Exchange Ltd. Tav 077 Transmitted Via Magna: 07/04/2021
www.isa.gov.il www.tase.co.il (Public) Reference: 2021-01-058860

Immediate Report on the Inventory of the Holdings of Interested Parties and Senior Office Holders **Regulation 33(c) and (d) of the Securities (Periodic and Immediate Reports)** **Regulations, 5730-1970**

Reference numbers of previous reports on the subject: _____

Following is an inventory correct as of 31/03/2021:

A. Of the interested parties of the Corporation (including the CEO and directors and including any other employee who holds five per cent. or more of the issued share capital of the Corporation or of the voting power therein):

Holder Number	Name of Holder	Name, Type and Series of Security	Up-to-Date Quantity of Securities	Percentage of Holding		Percentage of Holding (Fully Diluted)	
				%Capital	%Voting	%Capital	%Voting
1	Arison Holdings (1998) Ltd.	BNHP O.S.	210,543,761	15.74	15.76	15.74	15.74
2	Bank Hapoalim B.M.	BNHP O.S.	1,455,368	0.11	0.00	0.11	0.00
3	Dov Kotler	BNHP O.S.	1,806	0.00	0.00	0.00	0.00
4	Clal Insurance Enterprises Holdings Ltd. - Nostro	BNHP O.S.	2,064,967	0.15	0.15	0.15	0.15
5	Clal Insurance Enterprises Holdings Ltd. – Provident Funds	BNHP O.S.	91,792,488	6.86	6.87	6.86	6.86
6	Clal Insurance Enterprises Holdings Ltd. – Provident Funds	Subordinated Notes Series E	3,327	0.00	0.00	0.00	0.00
7	Phoenix Holdings Ltd. - Nostro	BNHP O.S.	2,585,351	0.19	0.19	0.19	0.19
8	Phoenix Holdings Ltd. - Nostro	Subordinated Notes Series E	106	0.00	0.00	0.00	0.00
9	Phoenix Holdings Ltd. – Insurance Participating in Profits	BNHP O.S.	217,331	0.02	0.02	0.02	0.02
10	Phoenix Holdings Ltd. – Provident Funds	BNHP O.S.	57,723,738.66	4.32	4.32	4.32	4.32
11	Phoenix Holdings Ltd. – Provident Funds	Subordinated Notes Series E	900	0.00	0.00	0.00	0.00

12	<i>Excellence Investments Ltd.</i>	<i>BNHP O.S.</i>	36,003,852.83	2.69	2.70	2.69	2.69
13	<i>Harel Insurance Investments & Financial Services Ltd. - Nostro</i>	<i>BNHP O.S.</i>	2,007,275	0.15	0.15	0.15	0.15
14	<i>Harel Insurance Investments & Financial Services Ltd. - Nostro</i>	<i>Poalim Capital Notes Series C</i>	2,000,000	0.00	0.00	0.00	0.00
15	<i>Harel Insurance Investments & Financial Services Ltd. - Nostro</i>	<i>Subordinated Notes Series E</i>	15	0.00	0.00	0.00	0.00
16	<i>Harel Insurance Investments & Financial Services Ltd. – Mutual Funds</i>	<i>BNHP O.S.</i>	23,446,327.00	1.75	1.76	1.75	1.75
17	<i>Harel Insurance Investments & Financial Services Ltd. – Mutual Funds</i>	<i>Subordinated Notes Series E</i>	185	0.00	0.00	0.00	0.00
18	<i>Harel Insurance Investments & Financial Services Ltd. – Provident Funds</i>	<i>BNHP O.S.</i>	58,109,507	4.35	4.35	4.35	4.35
19	<i>Harel Insurance Investments & Financial Services Ltd. – Provident Funds</i>	<i>Subordinated Notes Series E</i>	2,008	0.00	0.00	0.00	0.00
20	<i>Meitav Dash Investments Ltd. – Mutual Funds</i>	<i>BNHP O.S.</i>	47,665,200	3.56	3.57	3.56	3.56
21	<i>Meitav Dash Investments Ltd. – Provident Funds</i>	<i>BNHP O.S.</i>	26,389,181	1.97	1.98	1.97	1.97
22	<i>Meitav Dash Investments Ltd. – Provident Funds</i>	<i>Poalim Capital Notes Series C</i>	8,580,000	0.00	0.00	0.00	0.00
23	<i>Meitav Dash Investments Ltd. – Provident Funds</i>	<i>Subordinated Notes Series E</i>	1,600	0.00	0.00	0.00	0.00

Total Percentage of Holding		Total Percentage of Holding (Fully Diluted)	
% Capital	% Voting	%Capital	%Voting
41.86	41.82	41.86	41.75

B. Senior office holders of the Corporation (except for the CEO and directors, and except for any other employee who holds five per cent. or more of the issued share capital of the Corporation or of the voting power therein):

☐ Do not hold any securities of the Corporation.

☒ Following is an inventory of the holdings of senior office holders of the Corporation:

Holder Number	Name of Holder	Name, Type and Series of Security	Up-to-Date Quantity of Securities	Percentage of Holding		Percentage of Holding (Fully Diluted)	
				%Capital	%Voting	%Capital	%Voting
24	<i>Amit Oberkovich</i>	<i>BNHP O.S.</i>	<i>826</i>	<i>0.00</i>	<i>0.00</i>	<i>0.00</i>	<i>0.00</i>
25	<i>Yael Almog</i>	<i>BNHP O.S.</i>	<i>30,243</i>	<i>0.00</i>	<i>0.00</i>	<i>0.00</i>	<i>0.00</i>
26	<i>Amir Bachar</i>	<i>BNHP O.S.</i>	<i>35,390</i>	<i>0.00</i>	<i>0.00</i>	<i>0.00</i>	<i>0.00</i>
27	<i>Eti Ben - Zeev</i>	<i>BNHP O.S.</i>	<i>74,953</i>	<i>0.01</i>	<i>0.01</i>	<i>0.01</i>	<i>0.01</i>
28	<i>Tsahi Cohen</i>	<i>BNHP O.S.</i>	<i>228,770</i>	<i>0.02</i>	<i>0.02</i>	<i>0.02</i>	<i>0.02</i>
29	<i>Guy Kalif</i>	<i>BNHP O.S.</i>	<i>140,520</i>	<i>0.01</i>	<i>0.01</i>	<i>0.01</i>	<i>0.01</i>
30	<i>Yadin Antebi</i>	<i>BHNP O. S.</i>	<i>225,670</i>	<i>0.02</i>	<i>0.02</i>	<i>0.02</i>	<i>0.02</i>
31	<i>Dalit Tova Raviv</i>	<i>BNHP O.S.</i>	<i>40,327</i>	<i>0.00</i>	<i>0.00</i>	<i>0.00</i>	<i>0.00</i>
32	<i>Golan Scherman</i>	<i>BHNP O. S.</i>	<i>39,155</i>	<i>0.00</i>	<i>0.00</i>	<i>0.00</i>	<i>0.00</i>
33	<i>Zeev Hayo</i>	<i>BHNP O. S.</i>	<i>120,752</i>	<i>0.01</i>	<i>0.01</i>	<i>0.01</i>	<i>0.01</i>
34	<i>Gilad Bloch</i>	<i>BHNP O. S.</i>	<i>3,974</i>	<i>0.00</i>	<i>0.00</i>	<i>0.00</i>	<i>0.00</i>
35	<i>Asaf Azulay</i>	<i>BHNP O. S.</i>	<i>13,485</i>	<i>0.00</i>	<i>0.00</i>	<i>0.00</i>	<i>0.00</i>

Total Percentage of Holding		Total Percentage of Holding (Fully Diluted)	
% Capital	% Voting	% Capital	% Voting
0.07	0.07	0.07	0.07

Explanations:

1. Holding other securities should also be reported, including other securities unlisted for trade.
2. If the interested party holds more than one type of securities of the Corporation, the percentage of holding (including on a fully diluted basis) on account of all the securities held by him should be specified in a single line.
3. In this form the inventory of the holdings of all the interested parties should be specified, including those in which no change in their holdings has occurred.
4. Where the interested party is a held company with material activity as to the activity of the Corporation, the holdings should be split into shares acquired prior to the entering into force of the Companies Law, 5759-1999, and which confer rights as to capital and to voting, and shares acquired after its entering into force, and they are dormant shares.
5. If the interested party is a corporation, the first name of the ultimate individual controlling party/ies of such corporation should be specified. If there is no controlling party of the interested party, the particulars of the interested party/ies therein should be specified.
6. If a senior office holder holds five per cent. or more of the issued share capital of the Corporation or of the voting power thereof, his holdings should be specified in the table of holdings of "interested parties" as specified in Clause A. above.
7. If the interested party or the senior office holder also holds securities of a held company of such interested party or senior office holder, if its activity is material to the activity of the Corporation, the holdings of such interested party or senior office holder should be specified in the field "Notes" which appears in the framework of the particulars of the holder.

Holder's Name

Arison Holdings (1998) Ltd.

Holder's Name in English as it appears in the passport

Arison Holdings (1998) Ltd.

Holder's No.: *1*

Category of the Holder: *An interested party that does not comply with any of the other definitions*

Category of Identification Number: *Number with the Registrar of Companies in Israel*

Identification Number: *512705153*

Controlling Party of the Holder:

Ms. Shari Arison, holder of Israeli citizenship, (Israeli Identity Document 064767437).

Citizenship / Country of Incorporation or Registration: *Incorporated in Israel*

Country of Citizenship / Incorporation or Registration: _____

Does the holder serve as representative for the purpose of reporting of a number of shareholders who together with him hold securities of the Corporation *No*

Is the holder at liberty to report the change in the holding on a cumulative basis: *Yes*

Explanation: Those who are obliged to report any change in holding in accordance with Regulation 33 of the Periodic and Immediate Reporting Regulations are: An interested party who is the Corporation, a corporation controlled by the Corporation, a controlling party or a senior office holder of the Corporation.

Are the shares held dormant shares *No*

Number of security on the stock exchange: *662577*

Balance specified in previous aggregated report (quantity of securities): *210,543,761*

Change in the quantity of the securities: *0.00*

Explanation: If a decrease in number is reported, a negative value should be specified, namely the “-” sign.

Maximum percentage holding of the holder of the security for the period of the report: *15.74%*

Minimum percentage holding of the holder of the security for the period of the report: *15.74%*

Explanation: A maximum and a minimum percentage holding for the period commencing on the validity date of the previous inventory report, should be given by each one of the members of an institutional reporting group, the data as to the control by or under the management of an interested party, who held and/or hold securities on behalf of the interested party.

Notes:

- 1. Eternity Holdings One Trust and Eternity Four-A Trust (“the Trusts”) hold 30% and 70% respectively of the shares of Arison Holdings (1998) Ltd. (“Arison Holdings”). The trustees of Eternity Holdings One Trust are The Northern Trust Company of Delaware and Fides VE LLC and the trustees of Eternity Four-A Trust are The Northern Trust Company of Delaware and Braiden Services LLC. Ms. Shari Arison is the principal beneficiary of the Trusts and she shall have the sole discretion to vote at shareholders' meetings of Arison Holdings by virtue of powers of attorney given to her by the trustees. The powers of attorney were given with the intention of not revoking them so long as Arison Holdings holds shares of the Bank.*
- 2. It is clarified that the extent of the holding of Arison Holdings of the voting power mentioned in this form above, was calculated relative to the total number of shares held by it and was not reduced pursuant to the provision in the Holding Permit received by Ms. Arison from the Bank of Israel, according to which from the inception date of the Permit Arison will not vote on the strength of the voting rights in excess of 5% of the means of control of the Bank. Accordingly, the extent of the holdings of voting rights of the rest of the holders was also not increased. For details about the provisions of the Holding Permit, including pertaining to the period during which it will be possible for Arison to sell her holdings in the Bank in excess of 5%, see the Immediate Report of the Bank of 4.9.2018 (Reference No. 2018-01-082039).*

Holder's Name

Bank Hapoalim B.M.

Holder's Name in English as it appears in the passport

Bank Hapoalim B.M.

Holder's No: **2**

Category of the Holder: *The reporting corporation*

Category of Identification Number: *Number with the Registrar of Companies in Israel*

Identification Number: *520000118*

Controlling Party of the Holder:

The Bank is a banking corporation without any core of control

Citizenship / Country of Incorporation or Registration: *Incorporated in Israel*

Country of Citizenship / Incorporation or Registration: _____

Does the holder serve as a representative for the purpose of reporting of a number of shareholders who together with him hold securities of the Corporation *No*

Is the holder at liberty to report the change in the holding on a cumulative basis: *No*

Explanation: Those who are obliged to report any change in holding in accordance with Regulation 33 of the Periodic and Immediate Reporting Regulations are: An interested party who is the Corporation, a corporation controlled by the Corporation, a controlling party or a senior office holder of the Corporation.

Are shares held dormant shares *Yes*

Number of the security on the stock exchange: *662577*

Balance specified in previous aggregated report (quantity of securities): *1,479,008*

Change in the quantity of the securities *-23,640*

Explanation: If a decrease in number is reported, a negative value should be specified, namely the “-” sign.

Maximum percentage holding of the holder of the security for the period of the report: *0.11%*

Minimum percentage holding of the holder of the security for the period of the report: *0.11%*

Explanation: A maximum and a minimum percentage holding for the period commencing on the validity date of the previous inventory report, should be given by each one of the members of an institutional reporting group, the data as to the control by or under the management of an interested party, who held and/or hold securities on behalf of the interested party.

Notes:

As aforesaid, there is no controlling party of the Bank. Particulars of the interested parties of the Bank are specified in this inventory.

Holder's Name

Dov Kotler

Holder's Name in English as it appears in the passport

Dov Kotler

Holder's No: **3**

Category of the Holder: *Director/CEO*

Category of Identification Number: *Number of Identity Document*

Identification Number: *054010483*

Controlling Party of the Holder: *Not relevant*

Citizenship / Country of Incorporation or Registration: *Private person with Israeli citizenship*

Country of Citizenship / Incorporation or Registration: _____

Does the holder serve as a representative for the purpose of reporting of a number of shareholders who together with him hold securities of the Corporation *No*

Is the holder at liberty to report the change in the holding on a cumulative basis: *No*

Explanation: Those who are obliged to report any change in holding in accordance with Regulation 33 of the Periodic and Immediate Reporting Regulations are: An interested party who is the Corporation, a corporation controlled by the Corporation, a controlling party or a senior office holder of the Corporation.

Are shares held dormant shares *No*

Number of the security on the stock exchange: 662577

Balance specified in previous aggregated report (quantity of securities): 1,806

Change in the quantity of the securities: 0.00

Explanation: If a decrease in number is reported, a negative value should be specified, namely the “-” sign.

Maximum percentage holding of the holder of the security for the period of the report: 0.00 %

Minimum percentage holding of the holder of the security for the period of the report: 0.00 %

Explanation: A maximum and a minimum percentage holding for the period commencing on the validity date of the previous inventory report, should be given by each one of the members of an institutional reporting group, the data as to the control by or under the management of an interested party, who held and/or hold securities on behalf of the interested party.

Notes:

Holder's Name

Clal Insurance Enterprises Holdings Ltd. - Nostro

Holder's Name in English as it appears in the passport

Clal Insurance Enterprises Holdings Ltd.

Holder's No. **4**

Category of the Holder: *Nostro account*

Category of Identification Number: *Number with the Registrar of Companies in Israel*

Identification Number: 520036120

Controlling Party of the Holder:

Clal Insurance Enterprises Holdings Ltd. is a public company and a reporting corporation with no core of control. Details about the interested parties thereof are published in its reports.

Citizenship / Country of Incorporation or Registration: *Incorporated in Israel*

Country of Citizenship / Incorporation or Registration: _____

Does the holder serve as a representative for the purpose of reporting of a number of shareholders who together with him hold securities of the Corporation *No*

Is the holder at liberty to report the change in the holding on a cumulative basis: *Yes*

Explanation: Those who are obliged to report any change in holding in accordance with Regulation 33 of the Periodic and Immediate Reporting Regulations are: An interested party who is the Corporation, a corporation controlled by the Corporation, a controlling party or a senior office holder of the Corporation.

Are shares held dormant shares *No*

Number of the security on the stock exchange: 662577

Balance specified in previous aggregated report (quantity of securities): 1,908,967

Change in the quantity of the securities: 156,000

Explanation: If a decrease in number is reported, a negative value should be specified, namely the “-” sign.

Maximum percentage holding of the holder of the security for the period of the report: 0.15%

Minimum percentage holding of the holder of the security for the period of the report: 0.13%

Explanation: A maximum and a minimum percentage holding for the period commencing on the validity date of the previous inventory report, should be given by each one of the members of an institutional reporting group, the data as to the control by or under the management of an interested party, who held and/or hold securities on behalf of the interested party.

Notes:

Clal Insurance Enterprises Holdings Ltd. Pr. C. 52-003612-0 ("Clal Holdings") is a company resident in Israel whose securities are listed for trade on the Tel Aviv Stock Exchange Ltd.

Following are particulars of the holdings of the holder of securities of Poalim Hanpackot Ltd. (a wholly owned subsidiary of the Bank).

1940444 Deferred Capital Notes (Series 1) Quantity 146,539.00

Percentage of the value of the series 0.01%

1940501 Subordinated Notes (Series Yod Dalet) Quantity 4,416,191.00

Percentage of the value of the series 0.30%

1940535 Subordinated Notes (Series 32) Quantity 29,931,072.00

Percentage of the value of the series 0.95%

1940543 Subordinated Notes (Series Tet Vav) Quantity 2,137,781.00

Percentage of the value of the series 0.21%

1940576 Subordinated Notes (Series 34) Quantity 16,324,717.00

Percentage of the value of the series 1.15%

1940618 Subordinated Notes (Series 35) Quantity 101,283.00

Percentage of the value of the series 0.01%

1940659 Subordinated Notes (Series 36) Quantity 26,656,008.00

Percentage of the value of the series 0.65%

Holder's Name

Clal Insurance Enterprises Holdings Ltd. – Provident funds

Holder's Name in English as it appears in the passport

Clal Insurance Enterprises Holdings Ltd.

Holder's No. 5

Category of the Holder: *Provident funds and provident funds management companies*

Category of Identification Number: *Number with the Registrar of Companies in Israel*

Identification Number: 520036120

Controlling Party of the Holder:

Clal Insurance Enterprises Holdings Ltd. is a public company and a reporting corporation with no core of control. Details about the interested parties thereof are published in its reports.

Citizenship / Country of Incorporation or Registration: *Incorporated in Israel*

Country of Citizenship / Incorporation or Registration: _____

Does the holder serve as a representative for the purpose of reporting of a number of shareholders who together with him hold securities of the Corporation *No*

Is the holder at liberty to report the change in the holding on a cumulative basis: *Yes*

Explanation: Those who are obliged to report any change in holding in accordance with Regulation 33 of the Periodic and Immediate Reporting Regulations are: An interested party who is the Corporation, a corporation controlled by the Corporation, a controlling party or a senior office holder of the Corporation.

Are shares held dormant shares *No*

Number of the security on the stock exchange: 662577

Balance specified in previous aggregated report (quantity of securities): 84,992,270

Change in the quantity of the securities: 6,800,218

Explanation: If a decrease in number is reported, a negative value should be specified, namely the “-” sign.

Maximum percentage holding of the holder of the security for the period of the report: 6.95%

Minimum percentage holding of the holder of the security for the period of the report: 6.36%

Explanation: A maximum and a minimum percentage holding for the period commencing on the validity date of the previous inventory report, should be given by each one of the members of an institutional reporting group, the data as to the control by or under the management of an interested party, who held and/or hold securities on behalf of the interested party.

Notes:

See Note to Holder's No.4

The holdings of the Bank's shares by provident fund management companies which include direct holdings of a management company (a quantity of 2,193,543 shares) and also the holdings of the partnership "Clal Basket of Israel Shares" (a quantity of 89,598,945 shares). The partnership "Clal Basket of Israel Shares" is a general registered partnership that all of the holders of the rights therein are companies of the Clal group. The partnership itself is not a managing company and/or life insurance accounts participating in profits. In accordance with the accords between the partners of the partnership, the percentage of the holding of the holders of the rights in the partnership varies frequently, according to the mechanism prescribed in the partnership agreement. The extent of the holding of the holders of the rights in the partnership "Clal Basket of Israel Shares" as at 31.3.21 is as follows: Pension and provident funds (58.46%), insurer – participating in profits (41.54%).

Following are particulars of the holdings of the holder of the securities of Poalim Hanpackot Ltd. (a wholly owned subsidiary company of the Bank).

1940444 Deferred Capital Notes (Series 1) Quantity 162,269,761.00

Percentage of the value of the series 15.62%

1940501 Subordinated Notes (Series Yod Dalet) Quantity 126,571,586.00

Percentage of the value of the series 8.72%

1940535 Subordinated Notes (Series 32) Quantity 205,767,592.00

Percentage of the value of the series 6.53%

1940543 Subordinated Notes (Series Tet Vav) Quantity 6,726,632.00

Percentage of the value of the series 0.67%

1940550 Subordinated Notes (Series Tet Zayin) Quantity 301,081.00

Percentage of the value of the series 0.13%

1940576 Subordinated Notes (Series 34) Quantity 153,006,067.00

Percentage of the value of the series 10.77%

1940600 Subordinated Notes (Series Yod Het) Quantity 1,215.00

Percentage of the value of the series 5.73%

1940626 Subordinated Notes (Series Yod Tet) Quantity 1,616.00

Percentage of the value of the series 10.79%

1940659 Subordinated Notes (Series 36) Quantity 180,215,274.00

Percentage of the value of the series 4.37%

1940691 Subordinated Notes (Series Kaf) Quantity 2,937.00

Percentage of the value of the series 13.96%

1940725 Subordinated Notes (Series Kaf Aleph) Quantity 1,500.00

Percentage of the value of the series 7.10%

Holder's Name

Clal Insurance Enterprises Holdings Ltd. – Provident Funds

Holder's Name in English as it appears in the passport

Clal Insurance Enterprises Holdings Ltd.

Holder's No. **6**

Category of the Holder: *Provident funds and provident funds management companies*

Category of Identification Number: *Number with the Registrar of Companies in Israel*

Identification Number: *520036120*

Controlling Party of the Holder:

Clal Insurance Enterprises Holdings Ltd. is a public company and a reporting corporation with no core of control. Details about the interested parties thereof are published in its reports.

See Note to Holder's No.4

Citizenship / Country of Incorporation or Registration: *Incorporated in Israel*

Country of Citizenship / Incorporation or Registration: _____

Does the holder serve as a representative for the purpose of reporting of a number of shareholders who together with him hold securities of the Corporation *No*

Is the holder at liberty to report the change in the holding on a cumulative basis: *Yes*

Explanation: Those who are obliged to report any change in holding in accordance with Regulation 33 of the Periodic and Immediate Reporting Regulations are: An interested party who is the Corporation, a corporation controlled by the Corporation, a controlling party or a senior office holder of the Corporation.

Are shares held dormant shares *No*

Number of the security on the stock exchange: *6620462*

Balance specified in previous aggregated report (quantity of securities): *3,327*

Change in the quantity of the securities: *0.00*

Explanation: If a decrease in number is reported, a negative value should be specified, namely the “-” sign.

Maximum percentage holding of the holder of the security for the period of the report: *23.76%*

Minimum percentage holding of the holder of the security for the period of the report: *23.76%*

Explanation: A maximum and a minimum percentage holding for the period commencing on the validity date of the previous inventory report, should be given by each one of the members of an institutional reporting group, the data as to the control by or under the management of an interested party, who held and/or hold securities on behalf of the interested party.

Notes:

The holdings of Poalim Subordinated Notes Series E by provident fund management companies include direct holdings of a management company (a quantity of 138 units) as well as holdings of the partnership "Clal Basket of Israel Shares" (a quantity of 3,189 units), See Note to Holder's No.5

Holder's Name

Phoenix Holdings Ltd. – Nostro

Holder's Name in English as it appears in the passport

The Phoenix Holdings Ltd.

Holder's No. **7**

Category of the Holder: *Nostro account*

Category of Identification Number: *Number with the Registrar of Companies in Israel*

Identification Number: *520017450*

Controlling Party of the Holder: *See Note below.*

Citizenship / Country of Incorporation or Registration: *Incorporated in Israel*

Country of Citizenship / Incorporation or Registration: _____

Does the holder serve as a representative for the purpose of reporting of a number of shareholders who together with him hold securities of the Corporation *No*

Is the holder at liberty to report the change in the holding on a cumulative basis: *Yes*

Explanation: Those who are obliged to report any change in holding in accordance with Regulation 33 of the Periodic and Immediate Reporting Regulations are: An interested party who is the Corporation, a corporation controlled by the Corporation, a controlling party or a senior office holder of the Corporation.

Are shares held dormant shares *No*

Number of the security on the stock exchange: 662577

Balance specified in previous aggregated report (quantity of securities): 2,757,851

Change in the quantity of the securities: -172,500

Explanation: If a decrease in number is reported, a negative value should be specified, namely the “-” sign.

Maximum percentage holding of the holder of the security for the period of the report: 0.21%

Minimum percentage holding of the holder of the security for the period of the report: 0.19%

Explanation: A maximum and a minimum percentage holding for the period commencing on the validity date of the previous inventory report, should be given by each one of the members of an institutional reporting group, the data as to the control by or under the management of an interested party, who held and/or hold securities on behalf of the interested party.

Notes:

The controlling party of the holder is Belenus Lux S.a.r.l. ("Belenus"), a corporation established in Luxembourg. The controlling parties of Belenus are: CCP III Cayman GP Ltd., Matthew Botein, Lewis (Lee) Sachs. The Phoenix Holdings Ltd. (Pub. Co.520017450) ("The Phoenix Holdings") holds indirectly 100% of Excellence Investments Ltd. (Holder's No. 12).

Following are particulars of the holdings of The Phoenix Holdings Ltd. – Nostro of the shares of Poalim Hanpackot Ltd. (a wholly owned subsidiary company of the Bank):

1940444 Deferred Capital Notes (Series 1) Quantity 4,308,981.18

Percentage of the value of the series 0.41%

1940501 Subordinated Notes (Series Yod Dalet) Quantity 5,683,421.47

Percentage of the value of the series 0.39%

1940535 Subordinated Notes (Series 32) Quantity 17,104,306.00

Percentage of the value of the series 0.54%

1940543 Subordinated Notes (Series Tet Vav) Quantity 7,331,743.00

Percentage of the value of the series 0.73%

1940550 Subordinated Notes (Series Tet Zayin) Quantity 65,796.00

Percentage of the value of the series 0.03%

1940576 Subordinated Notes (Series 34) Quantity 13,169,301.92

Percentage of the value of the series 0.93%

1940600 Subordinated Notes (Series Yod Het) Quantity 165.00

Percentage of the value of the series 0.78%

1940618 Subordinated Notes (Series 35) Quantity 400,000.00

Percentage of the value of the series 0.02%

1940626 Subordinated Notes (Series Yod Tet) Quantity 3.00

Percentage of the value of the series 0.02%

1940659 Subordinated Notes (Series 36) Quantity 23,735,053.71

Percentage of the value of the series 0.58%

1940691 Subordinated Notes (Series Kaf) Quantity 258.00

Percentage of the value of the series 1.23%

1940725 Subordinated Notes (Series Kaf Aleph) Quantity 250.00

Percentage of the value of the series 1.18%

Holder's Name

The Phoenix Holdings Ltd. – Nostro

Holder's Name in English as it appears in the passport

The Phoenix Holdings Ltd.

Holder's No. 8

Category of the Holder: *Nostro account*

Category of Identification Number: *Number with the Registrar of Companies in Israel*

Identification Number: 520017450

Controlling Party of the Holder: *See Note to Holder's No. 7*

Citizenship / Country of Incorporation or Registration: *Incorporated in Israel*

Country of Citizenship / Incorporation or Registration: _____

Does the holder serve as a representative for the purpose of reporting of a number of shareholders who together with him hold securities of the Corporation *No*

Is the holder at liberty to report the change in the holding on a cumulative basis: *Yes*

Explanation: Those who are obliged to report any change in holding in accordance with Regulation 33 of the Periodic and Immediate Reporting Regulations are: An interested party who is the Corporation, a corporation controlled by the Corporation, a controlling party or a senior office holder of the Corporation.

Are shares held dormant shares *No*

Number of the security on the stock exchange: 6620462

Balance specified in previous aggregated report (quantity of securities): 125

Change in the quantity of the securities: -19

Explanation: If a decrease in number is reported, a negative value should be specified, namely the "-" sign.

Maximum percentage holding of the holder of the security for the period of the report: 0.89%

Minimum percentage holding of the holder of the security for the period of the report: 0.76%

Explanation: A maximum and a minimum percentage holding for the period commencing on the validity date of the previous inventory report, should be given by each one of the members of an institutional reporting group, the data as to the control by or under the management of an interested party, who held and/or hold securities on behalf of the interested party.

Notes:

Holder's Name

The Phoenix Holdings Ltd. – Profit participating insurance

Holder's Name in English as it appears in the passport

The Phoenix Holdings Ltd.

Holder's No. 9

Category of the Holder: *Profit participating life insurance accounts*

Category of Identification Number: *Number with the Registrar of Companies in Israel*

Identification Number: 520017450

Controlling Party of the Holder: *See Note to Holder's No. 7*

Citizenship / Country of Incorporation or Registration: *Incorporated in Israel*

Country of Citizenship / Incorporation or Registration: _____

Does the holder serve as a representative for the purpose of reporting of a number of shareholders who together with him hold securities of the Corporation *Yes*

Is the holder at liberty to report the change in the holding on a cumulative basis: *Yes*

Explanation: Those who are obliged to report any change in holding in accordance with Regulation 33 of the Periodic and Immediate Reporting Regulations are: An interested party who is the Corporation, a corporation controlled by the Corporation, a controlling party or a senior office holder of the Corporation.

Are shares held dormant shares *No*

Number of the security on the stock exchange: *662577*

Balance specified in previous aggregated report (quantity of securities): *233,461*

Change in the quantity of the securities: *-16,130*

Explanation: If a decrease in number is reported, a negative value should be specified, namely the “-” sign.

Maximum percentage holding of the holder of the security for the period of the report: *0.02%*

Minimum percentage holding of the holder of the security for the period of the report: *0.02%*

Explanation: A maximum and a minimum percentage holding for the period commencing on the validity date of the previous inventory report, should be given by each one of the members of an institutional reporting group, the data as to the control by or under the management of an interested party, who held and/or hold securities on behalf of the interested party.

Notes:

Following are particulars of the holdings of The Phoenix Holdings Ltd. – Profit participating life insurance of the securities of Poalim Hanpackot Ltd. (a wholly owned subsidiary company of the Bank).:

1940501 Subordinated Notes (Series B14) Quantity 296,371.00

Percentage of the value of the series 0.02%

1940535 Subordinated Notes (Series 32) Quantity 2,502,520.00

Percentage of the value of the series 0.08%

1940543 Subordinated Notes (Series Tet Vav) Quantity 70,000.00

Percentage of the value of the series 0.01%

1940576 Subordinated Notes (Series 34) Quantity 208,117.50

Percentage of the value of the series 0.01%

1940626 Subordinated Notes (Series Yod Tet) Quantity 10.00

Percentage of the value of the series 0.07%

1940659 Subordinated Notes (Series 36) Quantity 5,700,135.99

Percentage of the value of the series 0.14%

Holder's Name

The Phoenix Holdings Ltd. – Provident funds

Holder's Name in English as it appears in the passport

The Phoenix Holdings Ltd.

Holder's No. **10**

Category of the Holder: *Provident funds and provident funds management companies*

Category of Identification Number: *Number with the Registrar of Companies in Israel*

Identification Number: *520017450*

Controlling Party of the Holder: *See Note to Holder's No. 7*

Citizenship / Country of Incorporation or Registration: *Incorporated in Israel*

Country of Citizenship / Incorporation or Registration: _____

Does the holder serve as a representative for the purpose of reporting of a number of shareholders who together with him hold securities of the Corporation *Yes*

Is the holder at liberty to report the change in the holding on a cumulative basis: Yes

Explanation: Those who are obliged to report any change in holding in accordance with Regulation 33 of the Periodic and Immediate Reporting Regulations are: An interested party who is the Corporation, a corporation controlled by the Corporation, a controlling party or a senior office holder of the Corporation.

Are shares held dormant shares No

Number of the security on the stock exchange: 662577

Balance specified in previous aggregated report (quantity of securities): 48,381,175.66

Change in the quantity of the securities: 9,342,563

Explanation: If a decrease in number is reported, a negative value should be specified, namely the “-” sign.

Maximum percentage holding of the holder of the security for the period of the report: 4.52%

Minimum percentage holding of the holder of the security for the period of the report: 3.43%

Explanation: A maximum and a minimum percentage holding for the period commencing on the validity date of the previous inventory report, should be given by each one of the members of an institutional reporting group, the data as to the control by or under the management of an interested party, who held and/or hold securities on behalf of the interested party.

Notes:

On 28.2.2021, the merger of Hellman-Aldoubi Investment House Ltd. into The Phoenix Holdings Ltd. was completed. The holdings of the Bank's shares by provident funds include holdings of the Israel Shares Partnership totaling 40,325,024 shares, the Share Indices Partnership totaling 5,727,743.66 shares and Hellman-Aldoubi Provident and Pension Funds 11,670,971 shares.

The aforesaid partnerships are partnerships that were registered with the Registrar of Partnerships, and all of the holders of the rights therein are companies belonging to the institutional reporting group of the group. The partnership itself is not a provident funds management company. In accordance with the partnership agreement between the holders of the rights in the partnership, the percentage of the holdings of the holders of the rights varies frequently, according to the mechanism prescribed in the partnership agreement:

Israel Shares Partnership Funds – 47.81% Insurance – 52.19%

Share Indices Partnership Funds – 52.78% Insurance – 47.22%.

Following are particulars of the holdings of The Phoenix Holdings Ltd. – Provident Funds and the partnerships in the securities of Poalim Hanpackot Ltd. (a wholly owned subsidiary company of the Bank):

1940444 Deferred Capital Notes (Series 1) Quantity 19,028,040.51

Percentage of the value of the series 1.83%

1940501 Subordinated Notes (Series Yod Dalet) Quantity 18,929,949.52

Percentage of the value of the series 1.30%

1940535 Subordinated Notes (Series 32) Quantity 40,627,136.00

Percentage of the value of the series 1.29%

1940543 Subordinated Notes (Series Tet Vav) 15,396,263.00

Percentage of the value of the series 1.54%

1940550 Subordinated Notes (Series Tet Zayin) Quantity 2,352,404.00

Percentage of the value of the series 1.04%

1940576 Subordinated Notes (Series 34) Quantity 16,067,907.49

Percentage of the value of the series 1.13%

1940600 Subordinated Notes (Series Yod Het) Quantity 2,238.00

Percentage of the value of the series 10.56%

1940618 Subordinated Notes (Series 35) Quantity 20,782,078.01

Percentage of the value of the series 1.17%

1940626 Subordinated Notes (Series Yod Tet) Quantity 1,955.00

Percentage of the value of the series 13.06%

1940659 Subordinated Notes (Series 36) Quantity 71,093,219.02

Percentage of the value of the series 1.72%

1940691 Subordinated Notes (Series Kaf) Quantity 964.00

Percentage of the value of the series 4.58%

1940725 Subordinated Notes (Series Kaf Aleph) Quantity 2,039.00

Percentage of the value of the series 9.65%

Holder's Name

The Phoenix Holdings Ltd. – Provident funds

Holder's Name in English as it appears in the passport

The Phoenix Holdings Ltd.

Holder's No. **11**

Category of the Holder: *Provident funds and provident funds management companies*

Category of Identification Number: *Number with the Registrar of Companies in Israel*

Identification Number: 520017450

Controlling Party of the Holder: *See Note to Holder's No. 7*

Citizenship / Country of Incorporation or Registration: *Incorporated in Israel*

Country of Citizenship / Incorporation or Registration: _____

Does the holder serve as a representative for the purpose of reporting of a number of shareholders who together with him hold securities of the Corporation *Yes*

Is the holder at liberty to report the change in the holding on a cumulative basis: *Yes*

Explanation: Those who are obliged to report any change in holding in accordance with Regulation 33 of the Periodic and Immediate Reporting Regulations are: An interested party who is the Corporation, a corporation controlled by the Corporation, a controlling party or a senior office holder of the Corporation.

Are shares held dormant shares *No*

Number of the security on the stock exchange: 6620462

Balance specified in previous aggregated report (quantity of securities): 900

Change in the quantity of the securities: 0.00

Explanation: If a decrease in number is reported, a negative value should be specified, namely the “-” sign.

Maximum percentage holding of the holder of the security for the period of the report: 6.43%

Minimum percentage holding of the holder of the security for the period of the report: 6.43%

Explanation: A maximum and a minimum percentage holding for the period commencing on the validity date of the previous inventory report, should be given by each one of the members of an institutional reporting group, the data as to the control by or under the management of an interested party, who held and/or hold securities on behalf of the interested party.

Notes:

Holder's Name

Excellence Investments Ltd.

Holder's Name in English as it appears in the passport

Excellence Investments Ltd.

Holder's No. **12**

Category of the Holder: *Joint investment trust fund management companies*

Category of Identification Number: *Number with the Registrar of Companies in Israel*

Identification Number: 520041989

Controlling Party of the Holder: *See note to Holder's No. 7*

Citizenship / Country of Incorporation or Registration: *Incorporated in Israel*

Country of Citizenship / Incorporation or Registration: _____

Does the holder serve as a representative for the purpose of reporting of a number of shareholders who together with him hold securities of the Corporation *Yes*

Is the holder at liberty to report the change in the holding on a cumulative basis: *Yes*

Explanation: Those who are obliged to report any change in holding in accordance with Regulation 33 of the Periodic and Immediate Reporting Regulations are: An interested party who is the Corporation, a corporation controlled by the Corporation, a controlling party or a senior office holder of the Corporation.

Are shares held dormant shares *No*

Number of the security on the stock exchange: *662577*

Balance specified in previous aggregated report (quantity of securities): *36,451,154.04*

Change in the quantity of the securities: *-447,301.21*

Explanation: If a decrease in number is reported, a negative value should be specified, namely the “-” sign.

Maximum percentage holding of the holder of the security for the period of the report: *2.74%*

Minimum percentage holding of the holder of the security for the period of the report: *2.69%*

Explanation: A maximum and a minimum percentage holding for the period commencing on the validity date of the previous inventory report, should be given by each one of the members of an institutional reporting group, the data as to the control by or under the management of an interested party, who held and/or hold securities on behalf of the interested party.

Notes:

Lending and borrowing balance of the security Poalim O. S. (662577) as at 31.03.21

Lending amount 861,010.00

Borrowing amount -796,174.00

Following are particulars of the holdings of Excellence Investments of the securities of Poalim Hanpackot Ltd. (a wholly owned subsidiary company of the Bank):

1940444 Deferred Capital Notes (Series 1) Quantity 8,534,030.93

Percentage of the value of the series 0.82%

1940501 Subordinated Notes (Series Yod Dalet) Quantity 48,733,057.28

Percentage of the value of the series 3.36%

1940535 Subordinated Notes (Series 32) Quantity 180,455,903.55

Percentage of the value of the series 5.73%

1940543 Subordinated Notes (Series Tet Vav) Quantity 35,118,795.31

Percentage of the value of the series 3.52 %

1940550 Subordinated Notes (Series Tet Zayin) Quantity 16,416,631.25

Percentage of the value of the series 7.23%

1940576 Subordinated Notes (Series 34) Quantity 50,408,628.87

Percentage of the value of the series 3.55%

1940600 Subordinated Notes (Series Yod Het) Quantity 117.00

Percentage of the value of the series 0.55%

1940618 Subordinated Notes (Series 35) Quantity 78,921,356.15

Percentage of the value of the series 4.44%

1940626 Subordinated Notes (Series Yod Tet) Quantity 72.00

Percentage of the value of the series 0.48%

1940659 Subordinated Notes (Series 36) Quantity 215,560,292.80

Percentage of the value of the series 5.22%

1940691 Subordinated Notes (Series Kaf) Quantity 30.00
Percentage of the value of the series 0.14%
1940725 Subordinated Notes (Series Kaf Aleph) Quantity 272.00
Percentage of the value of the series 1.29%

Holder's Name

Harel Insurance Investment & Financial Services Ltd. – Nostro

Holder's Name in English as it appears in the passport

Harel Insurance Investment & Financial Services Ltd.

Holder's No. **13**

Category of the Holder: Nostro account

Category of Identification Number: *Number with the Registrar of Companies in Israel*

Identification Number: 520033986

Controlling Party of the Holder: *See Note*

Citizenship / Country of Incorporation or Registration: *Incorporated in Israel*

Country of Citizenship / Incorporation or Registration: _____

Does the holder serve as a representative for the purpose of reporting of a number of shareholders who together with him hold securities of the Corporation *Yes*

Is the holder at liberty to report the change in the holding on a cumulative basis *Yes*

Explanation: Those who are obliged to report any change in holding in accordance with Regulation 33 of the Periodic and Immediate Reporting Regulations are: An interested party who is the Corporation, a corporation controlled by the Corporation, a controlling party or a senior office holder of the Corporation.

Are shares held dormant shares *No*

Number of the security on the stock exchange: 662577

Balance specified in previous aggregated report (quantity of securities): 1,476,664

Change in the quantity of the securities: 530,611

Explanation: If a decrease in number is reported, a negative value should be specified, namely the "-" sign.

Maximum percentage holding of the holder of the security for the period of the report: 0.15%

Minimum percentage holding of the holder of the security for the period of the report: 0.11%

Explanation: A maximum and a minimum percentage holding for the period commencing on the validity date of the previous inventory report, should be given by each one of the members of an institutional reporting group, the data as to the control by or under the management of an interested party, who held and/or hold securities on behalf of the interested party.

Notes:

The controlling parties of the holder:

Yair Hamburger I. D. 007048671, Gideon Hamburger I. D. 007048663, Nurit Manor I. D. 051171312.

The holding of the controlling parties of the Company is mainly through G.Y.N. Economic Counselling and Investment Management 2017, a limited partnership (Partnership Number 550272587) a partnership wholly controlled and owned by the controlling parties of the holder, which they hold as limited partners, through private companies wholly owned by them and they also hold the general partner of the partnership G.Y.N.

Following are particulars of the holdings of the holder of the securities of Poalim Hanpackot Ltd. (a wholly owned subsidiary company of the Bank):

1940501 Subordinated Notes (Series Yod Dalet) Quantity 39,825,306.90
 Percentage of the value of the series 2.74%
 1940535 Subordinated Notes (Series 32) Quantity 69,196,571.00
 Percentage of the value of the series 2.20%
 1940543 Subordinated Notes (Series Tet Vav) Quantity 37,779,573.00
 Percentage of the value of the series 3.79 %
 1940550 Subordinated Notes (Series Tet Zayin) Quantity -5,237.00
 Percentage of the value of the series 0.00%
 1940576 Subordinated Notes (Series 34) Quantity -15,120.90
 Percentage of the value of the series 0.00%
 1940600 Subordinated Notes (Series Yod Het) Quantity 796.00
 Percentage of the value of the series 3.76%
 1940618 Subordinated Notes (Series 35) Quantity 263,175.09
 Percentage of the value of the series 0.01%
 1940626 Subordinated Notes (Series Yod Tet) Quantity 775.00
 Percentage of the value of the series 5.18%
 1940659 Subordinated Notes (Series 36) Quantity 44,220,725.20
 Percentage of the value of the series 1.07%
 1940691 Subordinated Notes (Series Kaf) Quantity 1,192.00
 Percentage of the value of the series 5.66%
 1940725 Subordinated Notes (Series Kaf Aleph) Quantity 436.00
 Percentage of the value of the series 2.06%

The balances marked with a minus (-) are short transactions.

Holder's Name

Harel Insurance Investment & Financial Services Ltd. – Nostro

Holder's Name in English as it appears in the passport

Harel Insurance Investment & Financial Services Ltd.

Holder's No. **14**

Category of the Holder: *Nostro account*

Category of Identification Number: *Number with the Registrar of Companies in Israel*

Identification Number: 520033986

Controlling Party of the Holder: *See Note to Holder's No. 13*

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Citizenship / Country of Incorporation or Registration: *Incorporated in Israel*

Country of Citizenship / Incorporation or Registration: _____

Does the holder serve as a representative for the purpose of reporting of a number of shareholders who together with him hold securities of the Corporation *Yes*

Is the holder at liberty to report the change in the holding on a cumulative basis: *Yes*

Explanation: Those who are obliged to report any change in holding in accordance with Regulation 33 of the Periodic and Immediate Reporting Regulations are: An interested party who is the Corporation, a corporation controlled by the Corporation, a controlling party or a senior office holder of the Corporation.

Are shares held dormant shares *No*

Number of the security on the stock exchange: 6620280

Balance specified in previous aggregated report (quantity of securities): 2,000,000

Change in the quantity of the securities: 0.00

Explanation: If a decrease in number is reported, a negative value should be specified, namely the "-" sign.

Maximum percentage holding of the holder of the security for the period of the report: 0.15%

Minimum percentage holding of the holder of the security for the period of the report: 0.15%

Explanation: A maximum and a minimum percentage holding for the period commencing on the validity date of the previous inventory report, should be given by each one of the members of an institutional reporting group, the data as to the control by or under the management of an interested party, who held and/or hold securities on behalf of the interested party.

Notes: _____

Holder's Name

Harel Insurance Investment & Financial Services Ltd. – Nostro

Holder's Name in English as it appears in the passport

Harel Insurance Investment & Financial Services Ltd.

Holder's No. 15

Category of the Holder: *Nostro account*

Category of Identification Number: *Number with the Registrar of Companies in Israel*

Identification Number: 520033986

Controlling Party of the Holder: *See Note to Holder's No. 13*

Citizenship / Country of Incorporation or Registration: *Incorporated in Israel*

Country of Citizenship / Incorporation or Registration: _____

Does the holder serve as a representative for the purpose of reporting of a number of shareholders who together with him hold securities of the Corporation *Yes*

Is the holder at liberty to report the change in the holding on a cumulative basis: *Yes*

Explanation: Those who are obliged to report any change in holding in accordance with Regulation 33 of the Periodic and Immediate Reporting Regulations are: An interested party who is the Corporation, a corporation controlled by the Corporation, a controlling party or a senior office holder of the Corporation.

Are shares held dormant shares *No*

Number of the security on the stock exchange: 6620462

Balance specified in previous aggregated report (quantity of securities): 15

Change in the quantity of the securities: 0.00

Explanation: If a decrease in number is reported, a negative value should be specified, namely the "-" sign.

Maximum percentage holding of the holder of the security for the period of the report: 0.11%

Minimum percentage holding of the holder of the security for the period of the report: 0.11%

Explanation: A maximum and a minimum percentage holding for the period commencing on the validity date of the previous inventory report, should be given by each one of the members of an institutional reporting group, the data as to the control by or under the management of an interested party, who held and/or hold securities on behalf of the interested party.

Notes:

Holder's Name

Harel Insurance Investment & Financial Services Ltd. – Mutual funds

Holder's Name in English as it appears in the passport

Harel Insurance Investment & Financial Services Ltd.

Holder's No. **16**

Category of the Holder: *Joint investment trust fund management companies*

Category of Identification Number: *Number with the Registrar of Companies in Israel*

Identification Number: 520033986

Controlling Party of the Holder: *See Note to Holder's No. 13*

Citizenship / Country of Incorporation or Registration: *Incorporated in Israel*

Country of Citizenship / Incorporation or Registration: _____

Does the holder serve as a representative for the purpose of reporting of a number of shareholders who together with him hold securities of the Corporation Yes

Is the holder at liberty to report the change in the holding on a cumulative basis: *Yes*

Explanation: Those who are obliged to report any change in holding in accordance with Regulation 33 of the Periodic and Immediate Reporting Regulations are: An interested party who is the Corporation, a corporation controlled by the Corporation, a controlling party or a senior office holder of the Corporation.

Are shares held dormant shares *No*

Number of the security on the stock exchange: 662577

Balance specified in previous aggregated report (quantity of securities): 21,895,534.52

Change in the quantity of the securities: 1,550,792.48

Explanation: If a decrease in number is reported, a negative value should be specified, namely the "-" sign.

Maximum percentage holding of the holder of the security for the period of the report: 1.76%

Minimum percentage holding of the holder of the security for the period of the report: 1.64%

Explanation: A maximum and a minimum percentage holding for the period commencing on the validity date of the previous inventory report, should be given by each one of the members of an institutional reporting group, the data as to the control by or under the management of an interested party, who held and/or hold securities on behalf of the interested party.

Notes:

Following are particulars of the holdings of the holder of the securities of Poalim Hanpackot Ltd. (a wholly owned subsidiary company of the Bank):

1940444 Capital Note (Series 1) Quantity 19,133,404.65

Percentage of the value of the series 1.84 %

1940501 Subordinated Notes (Series Yod Dalet) Quantity 52,230,826.02

Percentage of the value of the series 3.60 %

1940535 Subordinated Notes (Series 32) Quantity 105,774,648.00

Percentage of the value of the series 3.36 %

1940543 Subordinated Notes (Series Tet Vav) Quantity 22,936,280.

Percentage of the value of the series 2.30 %

1940550 Subordinated Notes (Series Tet Zayin) Quantity 10,542,632.00

Percentage of the value of the series 4.64%

1940576 Subordinated Notes (Series 34) Quantity 44,910,724.87

Percentage of the value of the series 3.16 %

1940600 Subordinated Notes (Series Yod Het) Quantity 423.00

Percentage of the value of the series 2.00 %

1940618 Subordinated Notes (Series 35) Quantity 47,482,885.76
 Percentage of the value of the series 2.67 %
 1940626 Subordinated Notes (Series Yod Tet) Quantity 928.00
 Percentage of the value of the series 6.20%
 1940659 Subordinated Notes (Series 36) Quantity 138,034,529.20
 Percentage of the value of the series 3.34%
 1940691 Subordinated Notes (Series) Kaf Quantity 687.00
 Percentage of the value of the series 3.26%
 1940725 Subordinated Notes (Series Kaf Aleph) Quantity 1,032.00
 Percentage of the value of the series 4.89 %

Holder's Name

Harel Insurance Investment & Financial Services Ltd. – Mutual funds

Holder's Name in English as it appears in the passport

Harel Insurance Investment & Financial Services Ltd.

Holder's No. **17**

Category of the Holder: *Joint investment trust fund management companies*

Category of Identification Number: *Number with the Registrar of Companies in Israel*

Identification Number: *520033986*

Controlling Party of the Holder: *See Note to Holder's No. 13.*

Citizenship / Country of Incorporation or Registration: *Incorporated in Israel*

Country of Citizenship / Incorporation or Registration: _____

Does the holder serve as a representative for the purpose of reporting of a number of shareholders who together with him hold securities of the Corporation *Yes*

Is the holder at liberty to report the change in the holding on a cumulative basis: *Yes*

Explanation: Those who are obliged to report any change in holding in accordance with Regulation 33 of the Periodic and Immediate Reporting Regulations are: An interested party who is the Corporation, a corporation controlled by the Corporation, a controlling party or a senior office holder of the Corporation.

Are shares held dormant shares *No*

Number of the security on the stock exchange: *6620462*

Balance specified in previous aggregated report (quantity of securities): *139*

Change in the quantity of the securities: *46*

Explanation: If a decrease in number is reported, a negative value should be specified, namely the "-" sign.

Maximum percentage holding of the holder of the security for the period of the report: *1.32%*

Minimum percentage holding of the holder of the security for the period of the report: *0.99%*

Explanation: A maximum and a minimum percentage holding for the period commencing on the validity date of the previous inventory report, should be given by each one of the members of an institutional reporting group, the data as to the control by or under the management of an interested party, who held and/or hold securities on behalf of the interested party.

Notes:

Holder's Name

Harel Insurance Investment & Financial Services Ltd. –Provident funds

Holder's Name in English as it appears in the passport

Harel Insurance Investment & Financial Services Ltd.

Holder's No. **18**

Category of the Holder: *Provident funds and provident funds management companies*

Category of Identification Number: *Number with the Registrar of Companies in Israel*

Identification Number: **520033986**

Controlling Party of the Holder: *See Note to Holder's No. 13*

Citizenship / Country of Incorporation or Registration: *Incorporated in Israel*

Country of Citizenship / Incorporation or Registration: _____

Does the holder serve as a representative for the purpose of reporting of a number of shareholders who together with him hold securities of the Corporation **Yes**

Is the holder at liberty to report the change in the holding on a cumulative basis: **Yes**

Explanation: Those who are obliged to report any change in holding in accordance with Regulation 33 of the Periodic and Immediate Reporting Regulations are: An interested party who is the Corporation, a corporation controlled by the Corporation, a controlling party or a senior office holder of the Corporation.

Are shares held dormant shares **No**

Number of the security on the stock exchange: **662577**

Balance specified in previous aggregated report (quantity of securities): **56,924,765**

Change in the quantity of the securities: **1,184,742**

Explanation: If a decrease in number is reported, a negative value should be specified, namely the "-" sign.

Maximum percentage holding of the holder of the security for the period of the report: **4.35%**

Minimum percentage holding of the holder of the security for the period of the report: **4.26%**

Explanation: A maximum and a minimum percentage holding for the period commencing on the validity date of the previous inventory report, should be given by each one of the members of an institutional reporting group, the data as to the control by or under the management of an interested party, who held and/or hold securities on behalf of the interested party.

Notes:

The holdings that appear under provident funds include direct holdings by the provident funds of the security (149,274 n. v.) as well as holdings of the partnership "Harel Members Israel Shares" ("the Partnership") amounting to 57,960,233 n. v.

The Partnership is a partnership registered with the Registrar of Partnerships, and all of the holders of rights therein belong to the institutional reporting group of the Harel group. The Partnership itself is not a provident fund management company. In accordance with the partnership agreement between the holders of the rights in the Partnership, the percentage of the holding of the holders of the rights in the Partnership varies frequently, according to the mechanism prescribed in the partnership agreement.

Following are the percentages of the holdings in the Partnership, as at 31.03.2021

Mivtach – participating in profits 35.30%

Provident funds – 64.70%

Following are particulars of the holdings of the holder of the securities of Poalim Hanpackot Ltd. (a wholly owned subsidiary company of the Bank):

1940444 Capital Note (Series 1) Quantity 25,515,038.56

Percentage of the value of the series 2.46 %

1940501 Subordinated Notes (Series Yod Dalet) Quantity 11,791,235.20

Percentage of the value of the series 1.81 %

1940535 Subordinated Notes (Series 32) Quantity 18,349,817.00

Percentage of the value of the series 0.58 %

1940600 Subordinated Notes (Series Yod Het) Quantity 3,107.00

Percentage of the value of the series 14.66 %

1940626 Subordinated Notes (Series Yod Tet) Quantity 2,412.00

Percentage of the value of the series 16.11 %

1940659 Subordinated Notes (Series 36) Quantity 39,694,985.66

Percentage of the value of the series 0.96 %

1940691 Subordinated Notes (Series Kaf) Quantity 3,322.00

Percentage of the value of the series 15.79 %

1940725 Subordinated Notes (Series Kaf Aleph) Quantity 2,041.00

Percentage of the value of the series 9.66 %

Holder's Name

Harel Insurance Investment & Financial Services Ltd. –Provident funds

Holder's Name in English as it appears in the passport

Harel Insurance Investment & Financial Services Ltd.

Holder's No. **19**

Category of the Holder: *Provident funds and provident funds management companies*

Category of Identification Number: *Number with the Registrar of Companies in Israel*

Identification Number: *520033986*

Controlling Party of the Holder: *See Note to Holder's No. 13*

.

Citizenship / Country of Incorporation or Registration: *Incorporated in Israel*

Country of Citizenship / Incorporation or Registration: _____

Does the holder serve as a representative for the purpose of reporting of a number of shareholders who together with him hold securities of the Corporation *Yes*

Is the holder at liberty to report the change in the holding on a cumulative basis: *Yes*

Explanation: Those who are obliged to report any change in holding in accordance with Regulation 33 of the Periodic and Immediate Reporting Regulations are: An interested party who is the Corporation, a corporation controlled by the Corporation, a controlling party or a senior office holder of the Corporation.

Are shares held dormant shares *No*

Number of the security on the stock exchange: *6620462*

Balance specified in previous aggregated report (quantity of securities): *1,978*

Change in the quantity of the securities: *30*

Explanation: If a decrease in number is reported, a negative value should be specified, namely the "-" sign.

Maximum percentage holding of the holder of the security for the period of the report: *14.34%*

Minimum percentage holding of the holder of the security for the period of the report: *14.13%*

Explanation: A maximum and a minimum percentage holding for the period commencing on the validity date of the previous inventory report, should be given by each one of the members of an institutional reporting group, the data as to the control by or under the management of an interested party, who held and/or hold securities on behalf of the interested party.

Notes:

The holding that appears under provident funds is a direct holding of Harel Members Linked Concern Bonds ("the Partnership").

The Partnership is a partnership registered with the Registrar of Partnerships, and all of the holders of rights therein belong to the institutional reporting group of the Harel group. The Partnership itself is not a provident fund management company. In accordance with the partnership agreement between the holders of the rights in the Partnership, the percentage of the holding of the holders of the rights in the Partnership varies frequently, according to the mechanism prescribed in the partnership agreement.

Following are the percentages of the holdings in the Partnership, as at 31.03.2021

Mivtach 51.91% Provident 48.09%

Holder's Name

Meitav Dash Investments Ltd.- Mutual funds

Holder's Name in English as it appears in the passport

Meitav Dash Investments Ltd.

Holder's No. **20**

Category of the Holder: *Joint investment trust fund management companies*

Category of Identification Number: *Number with the Registrar of Companies in Israel*

Identification Number: *520043795*

Controlling Party of the Holder: *See Note below*

Citizenship / Country of Incorporation or Registration: *Incorporated in Israel*

Country of Citizenship / Incorporation or Registration: _____

Does the holder serve as a representative for the purpose of reporting of a number of shareholders who together with him hold securities of the Corporation *No*

Is the holder at liberty to report the change in the holding on a cumulative basis: *Yes*

Explanation: Those who are obliged to report any change in holding in accordance with Regulation 33 of the Periodic and Immediate Reporting Regulations are: An interested party who is the Corporation, a corporation controlled by the Corporation, a controlling party or a senior office holder of the Corporation.

Are shares held dormant shares *No*

Number of the security on the stock exchange: *662577*

Balance specified in previous aggregated report (quantity of securities): *48,347,871*

Change in the quantity of the securities: *-682,671*

Explanation: If a decrease in number is reported, a negative value should be specified, namely the "- "sign.

Maximum percentage holding of the holder of the security for the period of the report: *3.63 %*

Minimum percentage holding of the holder of the security for the period of the report: *3.54 %*

Explanation: A maximum and a minimum percentage holding for the period commencing on the validity date of the previous inventory report, should be given by each one of the members of an institutional reporting group, the data as to the control by or under the management of an interested party, who held and/or hold securities on behalf of the interested party.

Notes:

The controlling parties of Meitav Dash Investments are: (1) Mr. Eli Barkat I. D. 058368143 through BRM Finances Ltd. The ultimate shareholders of BRM Finances are: Mr. Eli Barkat I.D. 058368143 who also holds in trust the shares of Mr. Nir Barkat I.D. 056092430 and Mr. Yuval Richbi I.D. 058142431 (2) Mr. Avner Stepak I.D. 027378058 who holds the shares of Meitav Dash, directly and through companies under his control.

Following are particulars of the holdings of the holder of the securities of Poalim Hanpackot Ltd. (a wholly owned subsidiary company of the Bank):

*1940444 Capital Note (Series 1) Quantity 33,036,613.00
Percentage of the value of the series 3.18 %
1940501 Subordinated Notes (Series Yod Dalet) Quantity 56,218,675.00
Percentage of the value of the series 3.87 %
1940535 Subordinated Notes (Series 32) Quantity 150,828,333.00
Percentage of the value of the series 4.79 %
1940543 Subordinated Notes (Series Tet Vav) Quantity 41,467,998.00
Percentage of the value of the series 4.16 %
1940550 Subordinated Notes (Series Tet Zayin) Quantity 22,965,953.00
Percentage of the value of the series 10.11%
1940576 Subordinated Notes (Series 34) Quantity 51,909,267.00
Percentage of the value of the series 3.65 %
1940600 Subordinated Notes (Series Yod Het) Quantity 9.00
Percentage of the value of the series 0.04 %
1940618 Subordinated Notes (Series 35) Quantity 52,387,869.00
Percentage of the value of the series 2.94 %
1940626 Subordinated Notes (Series Yod Tet) Quantity 121.00
Percentage of the value of the series 0.81 %
1940659 Subordinated Notes (Series 36) Quantity 263,716,439.00
Percentage of the value of the series 6.39 %
1940691 Subordinated Notes (Series Kaf) Quantity 67.00
Percentage of the value of the series 0.32 %
1940725 Subordinated Notes (Series Kaf Aleph) Quantity 81.00
Percentage of the value of the series 0.38 %*

Holder's Name

Meitav Dash Investments Ltd. – Provident funds

Holder's Name in English as it appears in the passport

Meitav Dash Investments Ltd.

Holder's No. **21**

Category of the Holder: *Provident funds and provident funds management companies*

Category of Identification Number: *Number with the Registrar of Companies in Israel*

Identification Number: *520043795*

Controlling Party of the Holder: *See Note to Holder's No. 20*

Citizenship / Country of Incorporation or Registration: *Incorporated in Israel*

Country of Citizenship / Incorporation or Registration: _____

Does the holder serve as a representative for the purpose of reporting of a number of shareholders who together with him hold securities of the Corporation *No*

Is the holder at liberty to report the change in the holding on a cumulative basis: *Yes*

Explanation: Those who are obliged to report any change in holding in accordance with Regulation 33 of the Periodic and Immediate Reporting Regulations are: An interested party who is the Corporation, a corporation controlled by the Corporation, a controlling party or a senior office holder of the Corporation.

Are shares held dormant shares *No*

Number of the security on the stock exchange: 662577

Balance specified in previous aggregated report (quantity of securities): 21,601,981

Change in the quantity of the securities: 4,787,200

Explanation: If a decrease in number is reported, a negative value should be specified, namely the “-” sign.

Maximum percentage holding of the holder of the security for the period of the report: 1.98 %

Minimum percentage holding of the holder of the security for the period of the report: 1.62 %

Explanation: A maximum and a minimum percentage holding for the period commencing on the validity date of the previous inventory report, should be given by each one of the members of an institutional reporting group, the data as to the control by or under the management of an interested party, who held and/or hold securities on behalf of the interested party.

Notes:

Following are particulars of the holdings of the holder of the securities of Poalim Hanpackot Ltd. (a wholly owned subsidiary company of the Bank):

1940444 Capital Note (Series 1) Quantity 25,970,627.00

Percentage of the value of the series 2.50 %

1940501 Subordinated Notes (Series Yod Dalet) Quantity 128,699,907.00

Percentage of the value of the series 8.86 %

1940535 Subordinated Notes (Series 32) Quantity 134,054,378.00

Percentage of the value of the series 4.25 %

1940543 Subordinated Notes (Series Tet Vav) Quantity 18,767.00

Percentage of the value of the series 0.00 %

1940550 Subordinated Notes (Series Tet Zayin) Quantity 908,274.00

Percentage of the value of the series 0.40%

1940576 Subordinated Notes (Series 34) Quantity 30,078,296.00

Percentage of the value of the series 2.12%

1940600 Subordinated Notes (Series Yod Het) Quantity 4.00

Percentage of the value of the series 0.02 %

1940618 Subordinated Notes (Series 35) Quantity 1,181,632.00

Percentage of the value of the series 0.07 %

1940626 Subordinated Notes (Series Yod Tet) Quantity 343.00

Percentage of the value of the series 2.29 %

1940659 Subordinated Notes (Series 36) Quantity 75,863,471.00

Percentage of the value of the series 1.84 %

1940691 Subordinated Notes (Series Kaf) Quantity 393.00

Percentage of the value of the series 1.87 %

1940725 Subordinated Notes (Series Kaf Aleph) Quantity 2,113.00

Percentage of the value of the series 10.00 %

Holder's Name

Meitav Dash Investments Ltd. – Provident funds

Holder's Name in English as it appears in the passport

Meitav Dash Investments Ltd.

Holder's No. **22**

Category of the Holder: *Provident funds and provident funds management companies*

Category of Identification Number: *Number with the Registrar of Companies in Israel*

Identification Number: *520043795*

Controlling Party of the Holder: *See Note to Holder's No. 20*

Citizenship / Country of Incorporation or Registration: *Incorporated in Israel*

Country of Citizenship / Incorporation or Registration: _____

Does the holder serve as a representative for the purpose of reporting of a number of shareholders who together with him hold securities of the Corporation *No*

Is the holder at liberty to report the change in the holding on a cumulative basis: *Yes*

Explanation: Those who are obliged to report any change in holding in accordance with Regulation 33 of the Periodic and Immediate Reporting Regulations are: An interested party who is the Corporation, a corporation controlled by the Corporation, a controlling party or a senior office holder of the Corporation.

Are shares held dormant shares *No*

Number of the security on the stock exchange: *6620280*

Balance specified in previous aggregated report (quantity of securities): *8,580,000*

Change in the quantity of the securities: *0.00*

Explanation: If a decrease in number is reported, a negative value should be specified, namely the “-” sign.

Maximum percentage holding of the holder of the security for the period of the report: *0.66 %*

Minimum percentage holding of the holder of the security for the period of the report: *0.66 %*

Explanation: A maximum and a minimum percentage holding for the period commencing on the validity date of the previous inventory report, should be given by each one of the members of an institutional reporting group, the data as to the control by or under the management of an interested party, who held and/or hold securities on behalf of the interested party.

Notes: _____

Holder's Name

Meitav Dash Investments Ltd. – Provident funds

Holder's Name in English as it appears in the passport

Meitav Dash Investments Ltd.

Holder's No. **23**

Category of the Holder: *Provident funds and provident funds management companies*

Category of Identification Number: *Number with the Registrar of Companies in Israel*

Identification Number: *520043795*

Controlling Party of the Holder: *See Note to Holder's No. 20*

Citizenship / Country of Incorporation or Registration: *Incorporated in Israel*

Country of Citizenship / Incorporation or Registration: _____

Does the holder serve as a representative for the purpose of reporting of a number of shareholders who together with him hold securities of the Corporation *No*

Is the holder at liberty to report the change in the holding on a cumulative basis: *Yes*

Explanation: Those who are obliged to report any change in holding in accordance with Regulation 33 of the Periodic and Immediate Reporting Regulations are: An interested party who is the Corporation, a corporation controlled by the Corporation, a controlling party or a senior office holder of the Corporation.

Are shares held dormant shares *No*

Number of the security on the stock exchange: *6620462*

Balance specified in previous aggregated report (quantity of securities): *1,785*

Change in the quantity of the securities: *-185*

Explanation: If a decrease in number is reported, a negative value should be specified, namely the “-” sign.

Maximum percentage holding of the holder of the security for the period of the report: *12.75 %*

Minimum percentage holding of the holder of the security for the period of the report: *11.43 %*

Explanation: A maximum and a minimum percentage holding for the period commencing on the validity date of the previous inventory report, should be given by each one of the members of an institutional reporting group, the data as to the control by or under the management of an interested party, who held and/or hold securities on behalf of the interested party.

Notes: _____

Holder's Name

Amit Oberkovich

Holder's Name in English as it appears in the passport

Amit Oberkovich

Holder's No: **24**

Category of the Holder: *Senior office holder who is neither CEO nor a director and is not an interested party by virtue of holdings*

Category of Identification Number: *Identity Document Number*

Identification Number: *059030015*

Controlling Party of the Holder: *Not relevant* Citizenship / Country of Incorporation or Registration: *Private person with Israeli citizenship*

Country of Citizenship / Incorporation or Registration: _____

Does the holder serve as a representative for the purpose of reporting of a number of shareholders who together with him hold securities of the Corporation *No*

Is the holder at liberty to report the change in the holding on a cumulative basis: *No*

Explanation: Those who are obliged to report any change in holding in accordance with Regulation 33 of the Periodic and Immediate Reporting Regulations are: An interested party who is the Corporation, a corporation controlled by the Corporation, a controlling party or a senior office holder of the Corporation.

Are shares held dormant shares *No*

Number of the security on the stock exchange: *662577*

Balance specified in previous aggregated report (quantity of securities): *826*

Change in the quantity of the securities 0.00

Explanation: If a decrease in number is reported, a negative value should be specified, namely the “-” sign.

Maximum percentage holding of the holder of the security for the period of the report: 0.00%

Minimum percentage holding of the holder of the security for the period of the report: 0.00%

Explanation: A maximum and a minimum percentage holding for the period commencing on the validity date of the previous inventory report, should be given by each one of the members of an institutional reporting group, the data as to the control by or under the management of an interested party, who held and/or hold securities on behalf of the interested party.

Notes: _____

Holder's Name

Yael Almog

Holder's Name in English as it appears in the passport

Yael Almog

Holder's No: 25

Category of the Holder: *Senior office holder who is neither CEO nor a director and is not an interested party by virtue of holdings*

Category of Identification Number: *Identity Document Number*

Identification Number: *059284745*

Controlling Party of the Holder: *Not relevant* citizenship / Country of Incorporation or Registration: *Private person with Israeli citizenship*

Country of Citizenship / Incorporation or Registration: _____

Does the holder serve as a representative for the purpose of reporting of a number of shareholders who together with him hold securities of the Corporation *No*

Is the holder at liberty to report the change in the holding on a cumulative basis: *No*

Explanation: Those who are obliged to report any change in holding in accordance with Regulation 33 of the Periodic and Immediate Reporting Regulations are: An interested party who is the Corporation, a corporation controlled by the Corporation, a controlling party or a senior office holder of the Corporation.

Are shares held dormant shares *No* Are shares held dormant shares *No*

Number of the security on the stock exchange: *662577*

Balance specified in previous aggregated report (quantity of securities): *30,243*

Change in the quantity of the securities *0.00*

Explanation: If a decrease in number is reported, a negative value should be specified, namely the “-” sign.

Maximum percentage holding of the holder of the security for the period of the report: 0.00%

Minimum percentage holding of the holder of the security for the period of the report: 0.00%

Explanation: A maximum and a minimum percentage holding for the period commencing on the validity date of the previous inventory report, should be given by each one of the members of an institutional reporting group, the data as to the control by or under the management of an interested party, who held and/or hold securities on behalf of the interested party.

Notes: _____otes: _____

Holder's Name

Amir Bachar

Holder's Name in English as it appears in the passport

Amir Bachar

Holder's No: **26**

Category of the Holder: *Senior office holder who is neither CEO nor a director and is not an interested party by virtue of holdings*

Category of Identification Number: *Identity Document Number*

Identification Number: *029331113*

Controlling Party of the Holder: *Not relevant*

Citizenship / Country of Incorporation or Registration: *Private person with Israeli citizenship*

Country of Citizenship / Incorporation or Registration: _____

Does the holder serve as a representative for the purpose of reporting of a number of shareholders who together with him hold securities of the Corporation *No*

Is the holder at liberty to report the change in the holding on a cumulative basis: *No*

Explanation: Those who are obliged to report any change in holding in accordance with Regulation 33 of the Periodic and Immediate Reporting Regulations are: An interested party who is the Corporation, a corporation controlled by the Corporation, a controlling party or a senior office holder of the Corporation.

Are shares held dormant shares *No*

Number of the security on the stock exchange: *662577*

Balance specified in previous aggregated report (quantity of securities): *35,390*

Change in the quantity of the securities *0.00*

Explanation: If a decrease in number is reported, a negative value should be specified, namely the “-” sign.

Maximum percentage holding of the holder of the security for the period of the report: *0.00%*

Minimum percentage holding of the holder of the security for the period of the report: *0.00%*

Explanation: A maximum and a minimum percentage holding for the period commencing on the validity date of the previous inventory report, should be given by each one of the members of an institutional reporting group, the data as to the control by or under the management of an interested party, who held and/or hold securities on behalf of the interested party.

Notes: _____

Holder's Name

Eti Ben- Zeev

Holder's Name in English as it appears in the passport

Eti Ben -Zeev

Holder's No: **27**

Category of the Holder: *Senior office holder who is neither CEO nor a director and is not an interested party by virtue of holdings*

Category of Identification Number: *Identity Document Number*

Identification Number: *023571540*

Controlling Party of the Holder: *Not relevant*

Citizenship / Country of Incorporation or Registration: *Private person with Israeli citizenship*

Country of Citizenship / Incorporation or Registration: _____

Does the holder serve as a representative for the purpose of reporting of a number of shareholders who together with him hold securities of the Corporation *No*

Is the holder at liberty to report the change in the holding on a cumulative basis: *No*

Explanation: Those who are obliged to report any change in holding in accordance with Regulation 33 of the Periodic and Immediate Reporting Regulations are: An interested party who is the Corporation, a corporation controlled by the Corporation, a controlling party or a senior office holder of the Corporation.

Are shares held dormant shares *No*

Number of the security on the stock exchange: 662577

Balance specified in previous aggregated report (quantity of securities): 74,953

Change in the quantity of the securities: 0.00

Explanation: If a decrease in number is reported, a negative value should be specified, namely the “-” sign.

Maximum percentage holding of the holder of the security for the period of the report: 0.01%

Minimum percentage holding of the holder of the security for the period of the report: 0.01%

Explanation: A maximum and a minimum percentage holding for the period commencing on the validity date of the previous inventory report, should be given by each one of the members of an institutional reporting group, the data as to the control by or under the management of an interested party, who held and/or hold securities on behalf of the interested party.

Notes: _____

Holder's Name

Tsahi Cohen

Holder's Name in English as it appears in the passport

Tsahi Cohen

Holder's No: 28

Category of the Holder: *Senior office holder who is neither CEO nor a director and is not an interested party by virtue of holdings*

Category of Identification Number: *Identity Document Number*

Identification Number: 022007587

Controlling Party of the Holder: *Not relevant*

Citizenship / Country of Incorporation or Registration: *Private person with Israeli citizenship*

Country of Citizenship / Incorporation or Registration: _____

Does the holder serve as a representative for the purpose of reporting of a number of shareholders who together with him hold securities of the Corporation *No*

Is the holder at liberty to report the change in the holding on a cumulative basis: *No*

Explanation: Those who are obliged to report any change in holding in accordance with Regulation 33 of the Periodic and Immediate Reporting Regulations are: An interested party who is the Corporation, a corporation controlled by the Corporation, a controlling party or a senior office holder of the Corporation.

Are shares held dormant shares *No*

Number of the security on the stock exchange: 662577

Balance specified in previous aggregated report (quantity of securities): 228,770

Change in the quantity of the securities 0.00

Explanation: If a decrease in number is reported, a negative value should be specified, namely the “-” sign.

Maximum percentage holding of the holder of the security for the period of the report: 0.02%

Minimum percentage holding of the holder of the security for the period of the report: 0.02%

Explanation: A maximum and a minimum percentage holding for the period commencing on the validity date of the previous inventory report, should be given by each one of the members of an institutional reporting group,

the data as to the control by or under the management of an interested party, who held and/or hold securities on behalf of the interested party.

Notes: _____

Holder's Name

Guy Kalif

Holder's Name in English as it appears in the passport

Guy Kalif

Holder's No: **29**

Category of the Holder: *Senior office holder who is neither CEO nor a director and is not an interested party by virtue of holdings*

Category of Identification Number: *Identity Document Number*

Identification Number: *028761088*

Controlling Party of the Holder: *Not relevant*

Citizenship / Country of Incorporation or Registration: *Private person with Israeli citizenship*

Country of Citizenship / Incorporation or Registration: _____

Does the holder serve as a representative for the purpose of reporting of a number of shareholders who together with him hold securities of the Corporation *No*

Is the holder at liberty to report the change in the holding on a cumulative basis: *No*

Explanation: Those who are obliged to report any change in holding in accordance with Regulation 33 of the Periodic and Immediate Reporting Regulations are: An interested party who is the Corporation, a corporation controlled by the Corporation, a controlling party or a senior office holder of the Corporation.

Are shares held dormant shares *No*

Number of the security on the stock exchange: *662577*

Balance specified in previous aggregated report (quantity of securities): *140,520*

Change in the quantity of the securities: *0.00*

Explanation: If a decrease in number is reported, a negative value should be specified, namely the “-” sign.

Maximum percentage holding of the holder of the security for the period of the report: *0.01%*

Minimum percentage holding of the holder of the security for the period of the report: *0.01%*

Explanation: A maximum and a minimum percentage holding for the period commencing on the validity date of the previous inventory report, should be given by each one of the members of an institutional reporting group, the data as to the control by or under the management of an interested party, who held and/or hold securities on behalf of the interested party.

Notes:

Guy Kalif began officiating as an office holder on 1.1.2021. For further details, see the report of the Bank of 3.1.2021 (Reference – 2021-01-000097). The figure of the balance in the previous aggregated report refers to the holding on 1.1.2021.

Holder's Name

Yadin Antebi

Holder's Name in English as it appears in the passport

Yadin Antebi

Holder's No: **30**

Category of the Holder: *Senior office holder who is neither CEO nor a director and is not an interested party by virtue of holdings*

Category of Identification Number: *Identity Document Number*

Identification Number: *028078525*

Controlling Party of the Holder: *Not relevant*

Citizenship / Country of Incorporation or Registration: *Private person with Israeli citizenship*

Country of Citizenship / Incorporation or Registration: _____

Does the holder serve as a representative for the purpose of reporting of a number of shareholders who together with him hold securities of the Corporation *No*

Is the holder at liberty to report the change in the holding on a cumulative basis: *No*

Explanation: Those who are obliged to report any change in holding in accordance with Regulation 33 of the Periodic and Immediate Reporting Regulations are: An interested party who is the Corporation, a corporation controlled by the Corporation, a controlling party or a senior office holder of the Corporation.

Are shares held dormant shares *No*

Number of the security on the stock exchange: 662577

Balance specified in previous aggregated report (quantity of securities): 225,670

Change in the quantity of the securities: 0.00

Explanation: If a decrease in number is reported, a negative value should be specified, namely the “-” sign.

Maximum percentage holding of the holder of the security for the period of the report: 0.02%

Minimum percentage holding of the holder of the security for the period of the report: 0.02%

Explanation: A maximum and a minimum percentage holding for the period commencing on the validity date of the previous inventory report, should be given by each one of the members of an institutional reporting group, the data as to the control by or under the management of an interested party, who held and/or hold securities on behalf of the interested party.

Notes: _____

Holder's Name

Dalit Tova Raviv

Holder's Name in English as it appears in the passport

Dalit Tova Raviv

Holder's No. *31*

Category of the Holder: *Senior office holder who is neither CEO nor a director and is not an interested party by virtue of holdings*

Category of Identification Number: *Identity Document Number*

Identification Number: *024149783*

Controlling Party of the Holder: *Not relevant*

Citizenship / Country of Incorporation or Registration: *Private person with Israeli citizenship*

Country of Citizenship / Incorporation or Registration: _____

Does the holder serve as a representative for the purpose of reporting of a number of shareholders who together with him hold securities of the Corporation *No*

Is the holder at liberty to report the change in the holding on a cumulative basis: *No*

Explanation: Those who are obliged to report any change in holding in accordance with Regulation 33 of the Periodic and Immediate Reporting Regulations are: An interested party who is the Corporation, a corporation controlled by the Corporation, a controlling party or a senior office holder of the Corporation.

Are shares held dormant shares *No*

Number of the security on the stock exchange: 662577

Balance specified in previous aggregated report (quantity of securities): 45,219

Change in the quantity of the securities: -4,892

Explanation: If a decrease in number is reported, a negative value should be specified, namely the “-” sign.

Maximum percentage holding of the holder of the security for the period of the report: 0.00%

Minimum percentage holding of the holder of the security for the period of the report: 0.00%

Explanation: A maximum and a minimum percentage holding for the period commencing on the validity date of the previous inventory report, should be given by each one of the members of an institutional reporting group,

<p>Holder's Name the data as to the control by or under the management of an interested party, who held and/or hold securities on behalf of the interested party. Golani Scherman Holder's Name in English as it appears in the passport Notes: Golani Scherman</p>
<p>Holder's No: 32</p> <p>Category of the Holder: <i>Senior office holder who is neither CEO nor a director and is not an interested party by virtue of holdings</i></p> <p>Category of Identification Number: <i>Identity Document Number</i></p> <p>Identification Number: 23706583</p> <p>Controlling Party of the Holder: <i>Not relevant</i> Citizenship / Country of Incorporation or Registration: Private person with Israeli citizenship</p> <p>Country of Citizenship / Incorporation or Registration: _____</p> <p>Does the holder serve as a representative for the purpose of reporting of a number of shareholders who together with him hold securities of the Corporation <i>No</i></p> <p>Is the holder at liberty to report the change in the holding on a cumulative basis: <i>No</i></p> <p>Explanation: Those who are obliged to report any change in holding in accordance with Regulation 33 of the Periodic and Immediate Reporting Regulations are: An interested party who is the Corporation, a corporation controlled by the Corporation, a controlling party or a senior office holder of the Corporation.</p> <p>Are shares held dormant shares <i>No</i></p> <p>Number of the security on the stock exchange: 662577</p> <p>Balance specified in previous aggregated report (quantity of securities): 39,155</p> <p>Change in the quantity of the securities: 0.00</p> <p>Explanation: If a decrease in number is reported, a negative value should be specified, namely the "- "sign.</p> <p>Maximum percentage holding of the holder of the security for the period of the report: 0.00%</p> <p>Minimum percentage holding of the holder of the security for the period of the report: 0.00%</p> <p>Explanation: A maximum and a minimum percentage holding for the period commencing on the validity date of the previous inventory report, should be given by each one of the members of an institutional reporting group, the data as to the control by or under the management of an interested party, who held and/or hold securities on behalf of the interested party.</p> <p>Notes: _____</p>

Holder's Name

Zeev Hayo

Holder's Name in English as it appears in the passport

Zeev Hayo

Holder's No: **33**

Category of the Holder: *Senior office holder who is neither CEO nor a director and is not an interested party by virtue of holdings*

Category of Identification Number: *Identity Document Number*

Identification Number: *057069676*

Controlling Party of the Holder: *Not relevant*

Citizenship / Country of Incorporation or Registration: *Private person with Israeli citizenship*

Country of Citizenship / Incorporation or Registration: _____

Does the holder serve as a representative for the purpose of reporting of a number of shareholders who together with him hold securities of the Corporation *No*

Is the holder at liberty to report the change in the holding on a cumulative basis: *No*

Explanation: Those who are obliged to report any change in holding in accordance with Regulation 33 of the Periodic and Immediate Reporting Regulations are: An interested party who is the Corporation, a corporation controlled by the Corporation, a controlling party or a senior office holder of the Corporation.

Are shares held dormant shares *No*

Number of the security on the stock exchange: *662577*

Balance specified in previous aggregated report (quantity of securities): *120,752*

Change in the quantity of the securities: *0.00*

Explanation: If a decrease in number is reported, a negative value should be specified, namely the “-” sign.

Maximum percentage holding of the holder of the security for the period of the report: *0.01%*

Minimum percentage holding of the holder of the security for the period of the report: *0.01%*

Explanation: A maximum and a minimum percentage holding for the period commencing on the validity date of the previous inventory report, should be given by each one of the members of an institutional reporting group, the data as to the control by or under the management of an interested party, who held and/or hold securities on behalf of the interested party.

Notes: _____

Holder's Name

Gilad Bloch

Holder's Name in English as it appears in the passport

Gilad Bloch

Holder's No: **34**

Category of the Holder: *Senior office holder who is neither CEO nor a director and is not an interested party by virtue of holdings*

Category of Identification Number: *Identity Document Number*

Identification Number: *028487296*

Controlling Party of the Holder: *Not relevant*

Citizenship / Country of Incorporation or Registration: *Private person with Israeli citizenship*

Country of Citizenship / Incorporation or Registration: _____

Does the holder serve as a representative for the purpose of reporting of a number of shareholders who together with him hold securities of the Corporation *No*

Is the holder at liberty to report the change in the holding on a cumulative basis: *No*

Explanation: Those who are obliged to report any change in holding in accordance with Regulation 33 of the Periodic and Immediate Reporting Regulations are: An interested party who is the Corporation, a corporation controlled by the Corporation, a controlling party or a senior office holder of the Corporation.

Are shares held dormant shares *No*

Number of the security on the stock exchange: *662577*

Balance specified in previous aggregated report (quantity of securities): *3,974*

Change in the quantity of the securities *0.00*

Explanation: If a decrease in number is reported, a negative value should be specified, namely the “-” sign.

Maximum percentage holding of the holder of the security for the period of the report: *0.00%*

Minimum percentage holding of the holder of the security for the period of the report: *0.00%*

Explanation: A maximum and a minimum percentage holding for the period commencing on the validity date of the previous inventory report, should be given by each one of the members of an institutional reporting group, the data as to the control by or under the management of an interested party, who held and/or hold securities on behalf of the interested party.

Notes: _____

Holder's Name

Asaf Azulay

Holder's Name in English as it appears in the passport

Asaf Azulay

Holder's No: **35**

Category of the Holder: *Senior office holder who is neither CEO nor a director and is not an interested party by virtue of holdings*

Category of Identification Number: *Identity Document Number*

Identification Number: *052807120*

Controlling Party of the Holder: *Not relevant*

Citizenship / Country of Incorporation or Registration: *Private person with Israeli citizenship*

Country of Citizenship / Incorporation or Registration: _____

Does the holder serve as a representative for the purpose of reporting of a number of shareholders who together with him hold securities of the Corporation *No*

Is the holder at liberty to report the change in the holding on a cumulative basis: *No*

Explanation: Those who are obliged to report any change in holding in accordance with Regulation 33 of the Periodic and Immediate Reporting Regulations are: An interested party who is the Corporation, a corporation controlled by the Corporation, a controlling party or a senior office holder of the Corporation.

Are shares held dormant shares *No*

Number of the security on the stock exchange: *662577*

Balance specified in previous aggregated report (quantity of securities): *13,485*

Change in the quantity of the securities *0.00*

Explanation: If a decrease in number is reported, a negative value should be specified, namely the “-” sign.

Maximum percentage holding of the holder of the security for the period of the report: *0.00%*

Minimum percentage holding of the holder of the security for the period of the report: *0.00%*

Explanation: A maximum and a minimum percentage holding for the period commencing on the validity date of the previous inventory report, should be given by each one of the members of an institutional reporting group, the data as to the control by or under the management of an interested party, who held and/or hold securities on behalf of the interested party.

Notes: _____

C. To the date of submission of this report and according to the provisions of the law, is there a controlling party of the Corporation:

- ☐ Yes
- ☒ No
- ☐ Other _____

The controlling party of the Corporation is:

1 _____

The controlling party's identifying number: _____

Has the control been transferred during the period described in the report: _____

Explanation: If the control of the reporting corporation has been transferred, the name of the previous controlling party and his identifying number should be specified.

Total percentage holding (%) of the capital of the Corporation by all of the controlling parties: _____

Particulars of the signatories authorized to sign on behalf of the Corporation:

	Name of Signatory	Job Title
1	<i>Alex Shapiro</i>	<i>Other Head of Securities Operations Department</i>
2	<i>Orit Langer</i>	<i>Other Deputy Head of Securities Operations and Trading in Israel Department</i>

Explanation: According to Regulation 5 of the Periodic and Immediate Reports Regulations (5730-1970), a report filed pursuant to these Regulations should be signed by the persons authorized to sign on behalf of the Corporation. ISA Staff position on the subject can be found on the ISA website: [Press here](#).

- = Note = -

1. *Percentage holding (fully diluted) does not include conversion of Deferred Capital Notes of Series C and Subordinated Notes of Series E*

Signed on 07.04.2021

The reference numbers of the previous documents on the subject (any citation made does not constitute inclusion by way of reference):

Date on which the structure of the form was updated: 03/03/2021

The securities of the corporation are listed for trading on the Tel Aviv Stock Exchange

Abbreviated Name: Poalim

Address: P.O.B. 27, Tel Aviv 6100001 Telephone: 03-5673800; 03-5673333; Fax: 03-5674576

Electronic Mail: gilad.bloch@poalim.co.il Company Website: <http://www.bankhapoalim.co.il>

Previous Names of the Reporting Entity:

Name of Electronic Reporter: Bloch Gilad, His Job Title: Secretary of the Bank Name of Employing Company:

Address: Yehuda Halevy 63 Tel Aviv - Yafo 6578109, Telephone: 03-567 3800, Fax: 03-576 4576, Electronic Mail: gilad.bloch@poalim.co.il